

PVS Finance Committee Meeting
November 2, 2022 Meeting Notes

Introduction of Stephanie Farley, Hire an Accountant: The committee introduced themselves to Stephanie and vice versa. Stephanie talked about her background in accounting, and her work helping non-profits with their financial needs while “working her way out of a job!” She also discussed our ongoing needs, and her plan to spread out her work for PVS over the year so that we can budget accordingly.

The committee welcomed Stephanie.

2021 Audit & 990: Stephanie is working with J. Miller to make sure our financials get filed on time. The Finance Committee will discuss and address our audit needs for 2023. Molly to send (completed) and email to J Miller reminding the of the upcoming Board meeting and goal to have them review by the meeting.

2023 Budget Draft: Molly presented a draft budget that focused on expenses, particularly in light of new staffing proposal. She will provide more detail, as well as flesh out income budget. Stephanie and Dave will review and work together as necessary to help with a final product for the Board meeting.

Board Financials: Stephanie is also working on the financial reports for the Board.